

Please list ALL loans, beginning with mortgage(s) and

## Cash Dam Information Sheet

include all available lines of credit (core items highlighted in green)

	Institute (RBC, Scotia, Vancity, etc.)	Type (Amex, M/C, Mtg, LOC, etc.)	Amount Currently Owed (\$)	Maximum Credit Limit	Interest Rate (%)	Minimum Monthly Payment	Tax Deductible (Y/N)	Office Use Only			Collateral/Additional Comments
eg.	MBNA	Visa	\$ 2,777.00	\$ 3,000.00	6.00%	\$ 83.31	N				Min payment based on 3% of amount owing. Currently paying \$200/month. Interest rate changes to 18% in December.
1											
2											
3											
4											
5											
6											
<b>Totals</b>			\$ -	\$ -		\$ -					

**Additional Mortgage Details:**

Type \_\_\_\_\_  
 Maturity Date \_\_\_\_\_  
 Prepayment Privileges \_\_\_\_\_  
 Amortization   
 Value of Home

Payment consists of:  
 Interest \_\_\_\_\_  
 Principal \_\_\_\_\_

**Systematic Savings Plans**

RRSP \_\_\_\_\_  
 Other ( ) \_\_\_\_\_

**Assets:**

RRSPs \_\_\_\_\_  
 Savings (non-registered)   
 Other ( ) \_\_\_\_\_

**Income Details:**

Gross Annual Taxable Income   
 Gross Annual Taxable Income   
 Other ( ) \_\_\_\_\_  
 Total Income \$ \_\_\_\_\_ -

Date: \_\_\_\_\_

Office Use Only		
TDSR	_____	HDSR
MTG L/V	_____	
Max Capacity	_____	ADD'L Room
40% TDSR	_____	33% HDSR

**Other Information**

What are your annual business expenses?   
 (Do not include non-cash items such as depreciation or CCA)

On a scale of 1 to 4 (with 1 being the best and 4 being the worst) how good do you think your credit rating is?

Name: \_\_\_\_\_